

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung
benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

2007

Open to Public
Inspection

A For the 2007 calendar year, or tax year beginning

and ending

B Check if
applicable:

- ☐ Address
change
- ☐ Name
change
- ☐ Initial
return
- ☐ Termin-
ation
- ☐ Amended
return
- ☐ Application
pending

Please
use IRS
label or
print or
type. See
Specific
Instruc-
tions.

C Name of organization

CLARE BOOTHE LUCE POLICY INSTITUTE

Number and street (or P.O. box if mail is not delivered to street address)

112 ELDEN STREET

Room/suite

STE P

City or town, state or country, and ZIP + 4

HERNDON, VA 20170

D Employer identification number

54-1672138

E Telephone number

703-318-0730

F Accounting method:

☐ Cash☒ Accrual☐ Other
(specify) ▶• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts
must attach a completed Schedule A (Form 990 or 990-EZ).

Hand I are not applicable to section 527 organizations.

H(a) Is this a group return for affiliates? ☐ Yes ☒ No

H(b) If "Yes," enter number of affiliates ▶ N/A

H(c) Are all affiliates included? ☐ Yes ☒ No(If "No," attach a list.)
H(d) Is this a separate return filed by an or-
ganization covered by a group ruling? ☐ Yes ☒ No

I Group Exemption Number ▶ N/A

G Website: ▶ WWW.CBLPI.ORG

J Organization type (check only one) ☒ 501(c) (3) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527K Check here ☐ if the organization is not a 509(a)(3) supporting organization and its gross
receipts are normally not more than \$25,000. A return is not required, but if the organization
chooses to file a return, be sure to file a complete return.

L Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12 ▶

1,919,411.

M Check ☐ if the organization is not required to attach
Sch. B (Form 990, 990-EZ, or 990-PF).

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances

Revenue	1	Contributions, gifts, grants, and similar amounts received:				
	a	Contributions to donor advised funds	1a			
	b	Direct public support (not included on line 1a)	1b	1,832,869.		
	c	Indirect public support (not included on line 1a)	1c			
	d	Government contributions (grants) (not included on line 1a)	1d			
	e	Total (add lines 1a through 1d) (cash \$ 1,823,424. noncash \$ 9,445.)	1e	1,832,869.		
	2	Program service revenue including government fees and contracts (from Part VII, line 93)	2	12,545.		
	3	Membership dues and assessments	3			
	4	Interest on savings and temporary cash investments	4			
	5	Dividends and interest from securities	5	14,822.		
	6a	Gross rents	6a			
	6b	Less: rental expenses	6b			
6c	Net rental income or (loss). Subtract line 6b from line 6a	6c				
7	Other investment income (describe ▶)	7				
Expenses	8a	Gross amount from sales of assets other than inventory	(A) Securities	24,247.	8a	
	b	Less: cost or other basis and sales expenses	26,279.	8b	509.	
	c	Gain or (loss) (attach schedule)	<2,032.>	8c	<509.>	
	d	Net gain or (loss). Combine line 8c, columns (A) and (B)	STMT 1	STMT 2	8d	<2,541.>
	9	Special events and activities (attach schedule). If any amount is from gaming, check here <input type="checkbox"/>				
	a	Gross revenue (not including \$ of contributions reported on line 1b)	9a			
	b	Less: direct expenses other than fundraising expenses	9b			
	c	Net income or (loss) from special events. Subtract line 9b from line 9a	9c			
	10a	Gross sales of inventory, less returns and allowances	10a			
	b	Less: cost of goods sold	10b			
	c	Gross profit or (loss) from sales of inventory (attach schedule). Subtract line 10b from line 10a	10c			
	Net Assets	11	Other revenue (from Part VII, line 103)	11	34,928.	
12		Total revenue. Add lines 1e, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11	12	1,892,623.		
13		Program services (from line 44, column (B))	13	1,158,234.		
14		Management and general (from line 44, column (C))	14	167,006.		
15		Fundraising (from line 44, column (D))	15	214,293.		
16		Payments to affiliates (attach schedule)	16			
17		Total expenses. Add lines 16 and 44, column (A)	17	1,539,533.		
18		Excess or (deficit) for the year. Subtract line 17 from line 12	18	353,090.		
19		Net assets or fund balances at beginning of year (from line 73, column (A))	19	972,893.		
20		Other changes in net assets or fund balances (attach explanation)	20	<5,602.>		
21		Net assets or fund balances at end of year. Combine lines 18, 19, and 20	21	1,320,381.		

Part II Statement of Functional Expenses

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others.

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22a Grants paid from donor advised funds (attach schedule) (cash \$ <u>0</u> . noncash \$ <u>0</u> .) If this amount includes foreign grants, check here <input type="checkbox"/>				
22b Other grants and allocations (attach schedule) (cash \$ <u>16,000</u> . noncash \$ <u>0</u> .) If this amount includes foreign grants, check here <input type="checkbox"/>	22b 16,000.	16,000.		
23 Specific assistance to individuals (attach schedule)	23			
24 Benefits paid to or for members (attach schedule)	24			
25a Compensation of current officers, directors, key employees, etc. listed in Part V-A	25a 165,000.	140,250.	8,250.	16,500.
b Compensation of former officers, directors, key employees, etc. listed in Part V-B	25b 0.	0.	0.	0.
c Compensation and other distributions, not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	25c			
26 Salaries and wages of employees not included on lines 25a, b, and c	26 352,673.	237,652.	79,754.	35,267.
27 Pension plan contributions not included on lines 25a, b, and c	27			
28 Employee benefits not included on lines 25a - 27	28			
29 Payroll taxes	29 35,560.	25,959.	6,045.	3,556.
30 Professional fundraising fees	30			
31 Accounting fees	31 19,024.		19,024.	
32 Legal fees	32 1,452.		1,452.	
33 Supplies	33 19,181.	11,071.	6,593.	1,517.
34 Telephone	34 14,973.	14,012.	730.	231.
35 Postage and shipping	35 19,112.	13,611.	3,184.	2,317.
36 Occupancy	36 22,771.	16,623.	3,871.	2,277.
37 Equipment rental and maintenance	37			
38 Printing and publications	38 20,517.	20,517.		
39 Travel	39 43,207.	28,487.	2,103.	12,617.
40 Conferences, conventions, and meetings	40 50,738.	45,849.	4,889.	
41 Interest	41 13,766.	10,049.	2,340.	1,377.
42 Depreciation, depletion, etc. (attach schedule)	42 55,294.	40,365.	9,400.	5,529.
43 Other expenses not covered above (itemize):				
a	43a			
b	43b			
c	43c			
d	43d			
e	43e			
f	43f			
g SEE STATEMENT 4	43g 690,265.	537,789.	19,371.	133,105.
44 Total functional expenses. Add lines 22a through 43g. (Organizations completing columns (B)-(D), carry these totals to lines 13-15)	44 1,539,533.	1,158,234.	167,006.	214,293.

Joint Costs. Check ☒ if you are following SOP 98-2.Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? ☒ Yes ☐ NoIf "Yes," enter (i) the aggregate amount of these joint costs \$ 483,448. ; (ii) the amount allocated to Program services \$ 356,279. ;(iii) the amount allocated to Management and general \$ _____ ; and (iv) the amount allocated to Fundraising \$ 127,169.

Part III Statement of Program Service Accomplishments (See the instructions.)

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

What is the organization's primary exempt purpose? ► SEE STATEMENT 6	Program Service Expenses (Required for 501(c)(3) and (4) orgs., and 4947(a)(1) trusts; but optional for others.)
All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)	
a PREPARATION AND DISTRIBUTION OF EDUCATIONAL INFORMATION REGARDING PUBLIC POLICY ISSUES TO THE GENERAL PUBLIC.	
(Grants and allocations \$) If this amount includes foreign grants, check here ► <input type="checkbox"/>	720,311.
b LECTURES OPEN TO THE GENERAL PUBLIC DESIGNED TO PROMOTE AN UNDERSTANDING ABOUT PUBLIC POLICY IN TODAY'S WORLD.	
(Grants and allocations \$) If this amount includes foreign grants, check here ► <input type="checkbox"/>	421,923.
c NEED BASED SCHOLARSHIP FOR VIRGINIA K THROUGH 12 STUDENTS.	
(Grants and allocations \$ 16,000.) If this amount includes foreign grants, check here ► <input type="checkbox"/>	16,000.
d	
(Grants and allocations \$) If this amount includes foreign grants, check here ► <input type="checkbox"/>	
e Other program services (attach schedule)	
(Grants and allocations \$) If this amount includes foreign grants, check here ► <input type="checkbox"/>	
f Total of Program Service Expenses (should equal line 44, column (B), Program services) ►	1,158,234.

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Part IV Balance Sheets (See the instructions.)**Note:** Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

		(A) Beginning of year		(B) End of year	
Assets	45 Cash - non-interest-bearing	305,582.	45	274,233.	
	46 Savings and temporary cash investments		46	323,906.	
	47 a Accounts receivable	47a			
	b Less: allowance for doubtful accounts	47b	47c		
	48 a Pledges receivable	48a	145,451.		
	b Less: allowance for doubtful accounts	48b		48c	
	49 Grants receivable		79,718.	49	
	50 a Receivables from current and former officers, directors, trustees, and key employees			50a	
	b Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)			50b	
	51 a Other notes and loans receivable	51a			
	b Less: allowance for doubtful accounts	51b		51c	
	52 Inventories for sale or use			52	
	53 Prepaid expenses and deferred charges			53	
	54 a Investments - publicly-traded securities	<input type="checkbox"/> Cost <input type="checkbox"/> FMV		54a	
	b Investments - other securities	<input type="checkbox"/> Cost <input type="checkbox"/> FMV		54b	
	55 a Investments - land, buildings, and equipment: basis	55a			
	b Less: accumulated depreciation	55b		55c	
	56 Investments - other	SEE STATEMENT 7	53,710.	56	92,487.
57 a Land, buildings, and equipment: basis	57a	1,048,771.			
b Less: accumulated depreciation	57b	288,049.	57c	760,722.	
58 Other assets, including program-related investments (describe ► SEE STATEMENT 8)		11,260.	58	742.	
59 Total assets (must equal line 74). Add lines 45 through 58		1,220,416.	59	1,597,541.	
Liabilities	60 Accounts payable and accrued expenses	4,837.	60	19,565.	
	61 Grants payable		61		
	62 Deferred revenue		62		
	63 Loans from officers, directors, trustees, and key employees		63		
	64 a Tax-exempt bond liabilities		64a		
	b Mortgages and other notes payable	STMT 9	222,834.	64b	214,961.
	65 Other liabilities (describe ► GIFT ANNUITY LIABILITY)		19,852.	65	42,634.
	66 Total liabilities. Add lines 60 through 65		247,523.	66	277,160.
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.				
	67 Unrestricted	808,135.	67	1,060,085.	
	68 Temporarily restricted	164,758.	68	260,296.	
	69 Permanently restricted		69		
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74.				
	70 Capital stock, trust principal, or current funds		70		
	71 Paid-in or capital surplus, or land, building, and equipment fund		71		
	72 Retained earnings, endowment, accumulated income, or other funds		72		
	73 Total net assets or fund balances. Add lines 67 through 69 or lines 70 through 72. (Column (A) must equal line 19 and column (B) must equal line 21)		972,893.	73	1,320,381.
	74 Total liabilities and net assets/fund balances. Add lines 66 and 73		1,220,416.	74	1,597,541.

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Part IV-A Reconciliation of Revenue per Audited Financial Statements With Revenue per Return (See the instructions.)

a	Total revenue, gains, and other support per audited financial statements	a	1,892,623.
b	Amounts included on line a but not on Part I, line 12:		
1	Net unrealized gains on investments	b1	
2	Donated services and use of facilities	b2	
3	Recoveries of prior year grants	b3	
4	Other (specify):	b4	
	Add lines b1 through b4	b	0.
c	Subtract line b from line a	c	1,892,623.
d	Amounts included on Part I, line 12, but not on line a :		
1	Investment expenses not included on Part I, line 6b	d1	
2	Other (specify):	d2	
	Add lines d1 and d2	d	0.
e	Total revenue (Part I, line 12). Add lines c and d	e	1,892,623.

Part IV-B Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

a	Total expenses and losses per audited financial statements	a	1,539,533.
b	Amounts included on line a but not on Part I, line 17:		
1	Donated services and use of facilities	b1	
2	Prior year adjustments reported on Part I, line 20	b2	
3	Losses reported on Part I, line 20	b3	
4	Other (specify):	b4	
	Add lines b1 through b4	b	0.
c	Subtract line b from line a	c	1,539,533.
d	Amounts included on Part I, line 17, but not on line a :		
1	Investment expenses not included on Part I, line 6b	d1	
2	Other (specify):	d2	
	Add lines d1 and d2	d	0.
e	Total expenses (Part I, line 17). Add lines c and d	e	1,539,533.

Part V-A Current Officers, Directors, Trustees, and Key Employees (List each person who was an officer, director, trustee, or key employee at any time during the year even if they were not compensated.) (See the instructions.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation plans	(E) Expense account and other allowances
MICHELLE EASTON 112 ELDEN STREET, SUITE P HERNDON, VA 20170	PRESIDENT/DIRECTOR 40.00	165,000.	0.	0.
FRANK DONATELLI 1050 CONNECTICUT AVENUE, SUITE 1200 WASHINGTON, DC 20036	SECRETARY/TREASURER 0.50	0.	0.	0.
DARLA PARTRIDGE 1201 PINE STREET EL DORADO, IL 62930	DIRECTOR 0.50	0.	0.	0.
RANDALL PHILLIPS 1015 BASIL RD MCLEAN, VA 22101	DIRECTOR 0.50	0.	0.	0.
MARY BETH BROWN 4224 67TH AVENUE COURT WEST UNIVERSITY PLACE, WA 98466	DIRECTOR 0.50	0.	0.	0.
BARBARA WELLS KENNY 16245 SE 31ST STREET BELLEVUE, WA 98008	DIRECTOR 0.50	0.	0.	0.
MARJI ROSS ONE MASSACHUSETTS AVE., N.W. WASHINGTON, DC 20001	DIRECTOR 0.50	0.	0.	0.
URSULA MEESE 1075 SPRING HILL ROAD MCLEAN, VA 22102	DIRECTOR 0.50	0.	0.	0.

Part V-A	Current Officers, Directors, Trustees, and Key Employees <i>(continued)</i>
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Yes	No
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75 a	Enter the total number of officers, directors, and trustees permitted to vote on organization business at board meetings	8		
b	Are any officers, directors, trustees, or key employees listed in Form 990, Part V-A, or highest compensated employees listed in Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedule A, Part II-A or II-B, related to each other through family or business relationships? If "Yes," attach a statement that identifies the individuals and explains the relationship(s)	75b		X
c	Do any officers, directors, trustees, or key employees listed in Form 990, Part V-A, or highest compensated employees listed in Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedule A, Part II-A or II-B, receive compensation from any other organizations, whether tax exempt or taxable, that are related to the organization? See the instructions for the definition of "related organization."	75c		X
	If "Yes," attach a statement that includes the information described in the instructions.			
d	Does the organization have a written conflict of interest policy?	75d	X	

Part V-B	Former Officers, Directors, Trustees, and Key Employees That Received Compensation or Other		
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Benefits (If any former officer, director, trustee, or key employee received compensation or other benefits (described below) during the year, list that person below and enter the amount of compensation or other benefits in the appropriate column. See the instructions.)

[illegible]

Part VI	Other Information <i>(See the instructions.)</i>
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	Yes	No
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76	Did the organization make a change in its activities or methods of conducting activities? If "Yes," attach a detailed statement of each change	76		X
77	Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes.	77		X
78 a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	78a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year? N/A	78b		
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement	79		X
80 a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?	80a		X
b	If "Yes," enter the name of the organization N/A and check whether it is <input type="checkbox"/> exempt or <input type="checkbox"/> nonexempt			
81 a	Enter direct and indirect political expenditures. (See line 81 instructions.) 81a 0 .			
b	Did the organization file Form 1120-POL for this year?	81b		X

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Part VI Other Information (continued)

		Yes	No
82 a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?		X
b	If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III.) 82b N/A		
83 a	Did the organization comply with the public inspection requirements for returns and exemption applications?	X	
b	Did the organization comply with the disclosure requirements relating to <i>quid pro quo</i> contributions?	X	
84 a	Did the organization solicit any contributions or gifts that were not tax deductible?		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
85 a	501(c)(4), (5), or (6). Were substantially all dues nondeductible by members?		
b	Did the organization make only in-house lobbying expenditures of \$2,000 or less?		
	If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.		
c	Dues, assessments, and similar amounts from members 85c N/A		
d	Section 162(e) lobbying and political expenditures 85d N/A		
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices 85e N/A		
f	Taxable amount of lobbying and political expenditures (line 85d less 85e) 85f N/A		
g	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?		
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?		
86	501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on line 12 86a N/A		
b	Gross receipts, included on line 12, for public use of club facilities 86b N/A		
87	501(c)(12) organizations. Enter: a Gross income from members or shareholders 87a N/A		
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) 87b N/A		
88 a	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX		X
b	At any time during the year, did the organization, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Part XI		X
89 a	501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under: section 4911 0. ; section 4912 0. ; section 4955 0.		
b	501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction		X
c	Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 0.		
d	Enter: Amount of tax on line 89c, above, reimbursed by the organization 0.		
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction?		X
f	All organizations. Did the organization acquire a direct or indirect interest in any applicable insurance contract?		X
g	For supporting organizations and sponsoring organizations maintaining donor advised funds. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		X
90 a	List the states with which a copy of this return is filed VA		
b	Number of employees employed in the pay period that includes March 12, 2007 90b 12		
91 a	The books are in care of THE INSTITUTE Telephone no. 703-318-0730 Located at 112 ELDEN STREET, SUITE P, HERNDON, VA ZIP + 4 20170		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
	If "Yes," enter the name of the foreign country N/A See the instructions for exceptions and filing requirements for Form TD F 90-22.1 , Report of Foreign Bank and Financial Accounts.		

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Part VI Other Information (continued) Yes Noc At any time during the calendar year, did the organization maintain an office outside of the United States? 91c ☐ ☒If "Yes," enter the name of the foreign country N/A92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041- Check here ☐and enter the amount of tax-exempt interest received or accrued during the tax year 92 N/A**Part VII Analysis of Income-Producing Activities** (See the instructions.)

Note: Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclu- sion code	(D) Amount	
93 Program service revenue:					
a HONORARIUMS					12,465.
b EDUCATIONAL MATERIALS					80.
c					
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments					
96 Dividends and interest from securities			14	14,822.	
97 Net rental income or (loss) from real estate:					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory			18	<2,032.>	<509.>
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					
103 Other revenue:					
a LIST RENTAL			13	34,546.	
b REFUNDS/MISCELLANEOUS					382.
c					
d					
e					
104 Subtotal (add columns (B), (D), and (E))		0.		47,336.	12,418.
105 Total (add line 104, columns (B), (D), and (E))					59,754.

Note: Line 105 plus line 1e, Part I, should equal the amount on line 12, Part I.

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See the instructions.)

Line No.	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
93A	HONORARIUMS FROM SUPPLYING SPEAKERS AT PROGRAM-RELATED MEETINGS
93B	SALE OF PROGRAM-RELATED EDUCATIONAL MATERIALS

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See the instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
	%			
N/A	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See the instructions.)(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

Note: If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).

Part XI Information Regarding Transfers To and From Controlled Entities. Complete only if the organization is a
controlling organization as defined in section 512(b)(13). **N/A**

106 Did the reporting organization **make** any transfers to a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity.

	(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer
a				
b				
c				
Totals				

Yes	No
-----	----

107 Did the reporting organization **receive** any transfers from a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity.

	(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer
a				
b				
c				
Totals				

Yes	No
-----	----

108 Did the organization have a binding written contract in effect on August 17, 2006, covering the interest, rents, royalties, and annuities described in question 107 above?

Yes	No
-----	----

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Please Sign Here

Signature of officer: Michelle Easton Date: 8/13/08

Type or print name and title: MICHELLE EASTON

Paid Preparer's Use Only

Preparer's signature: [Signature] Date: 8/12/08 Check if self-employed: ☐ Preparer's SSN or PTIN (See Gen. Inst. X):

Firm's name (or yours if self-employed), address, and ZIP + 4: FITZGERALD, SNYDER & CO., P.C.
7900 WESTPARK DRIVE, SUITE T600
MCLEAN, VIRGINIA 22102

EIN: Phone no.: (703) 847-4600

Form 990 (2007)

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information-(See separate instructions.)

► **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

OMB No. 1545-0047

2007

Name of the organization

CLARE BOOTHE LUCE POLICY INSTITUTE

Employer identification number

54 1672138

Part I

Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See page 1 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
JEANNE O'CONNOR 4634 SUTTON OAKS DRIVE, CHANTILLY, VA	OFFICE ADMINISTRATOR 40.00	70,000.	15,500.	
Total number of other employees paid over \$50,000	0			

Part II-A

Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services	0	

Part II-B

Compensation of the Five Highest Paid Independent Contractors for Other Services

(List each contractor who performed services other than professional services, whether individuals or firms. If there are none, enter "None." See page 2 of the instructions.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of other contractors receiving over \$50,000 for other services	0	

Part III Statements About Activities (See page 2 of the instructions.)

Yes No

1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ► \$ _____ \$ _____ (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B.) Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.	1		X
2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)			
a Sale, exchange, or leasing of property?	2a		X
b Lending of money or other extension of credit?	2b		X
c Furnishing of goods, services, or facilities?	2c		X
d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)? SEE PART V-A, FORM 990	2d	X	
e Transfer of any part of its income or assets?	2e		X
3 a Did the organization make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how the organization determines that recipients qualify to receive payments.) SEE STATEMENT 10	3a	X	
b Did the organization have a section 403(b) annuity plan for its employees?	3b	X	
c Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," attach a detailed statement	3c		X
d Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services?	3d		X
4 a Did the organization maintain any donor advised funds? If "Yes," complete lines 4b through 4g. If "No," complete lines 4f and 4g	4a		X
b Did the organization make any taxable distributions under section 4966? N/A	4b		
c Did the organization make a distribution to a donor, donor advisor, or related person? N/A	4c		
d Enter the total number of donor advised funds owned at the end of the tax year ► N/A			
e Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year ► N/A			
f Enter the total number of separate funds or accounts owned at the end of the year (excluding donor advised funds included on line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts ► 0.			
g Enter the aggregate value of assets in all funds or accounts included on line 4f at the end of the tax year ► 0.			

Schedule A (Form 990 or 990-EZ) 2007

Part IV Reason for Non-Private Foundation Status (See pages 4 through 8 of the instructions.)I certify that the organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

- 5 ☐ A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6 ☐ A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7 ☐ A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8 ☐ A federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9 ☐ A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state ►
- 10 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11a ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11b ☐ A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 12 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13 ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and otherwise meets the requirements of section 509(a)(3). Check the box that describes the type of supporting organization:
☐ Type I ☐ Type II ☐ Type III-Functionally Integrated ☐ Type III-Other

Provide the following information about the supported organizations. (See page 8 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Employer identification number (EIN)	(c) Type of organization (described in lines 5 through 12 above or IRC section)	(d) Is the supported organization listed in the supporting organization's governing documents?		(e) Amount of support
			Yes	No	
Total					►

- 14 ☐ An organization organized and operated to test for public safety. Section 509(a)(4). (See page 8 of the instructions.)

Schedule A (Form 990 or 990-EZ) 2007

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) **Use cash method of accounting.****Note:** You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in) ▶	(a) 2006	(b) 2005	(c) 2004	(d) 2003	(e) Total
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	1,480,440.	1,224,014.	664,673.	894,401.	4,263,528.
16 Membership fees received					
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	90,234.	56,446.	55,583.	54,485.	256,748.
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, income from similar sources, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	17,125.	7,950.	3,172.	5,045.	33,292.
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets	373.	14,091.	SEE STATEMENT 11	1,358.	16,678.
23 Total of lines 15 through 22	1,588,172.	1,302,501.	724,284.	955,289.	4,570,246.
24 Line 23 minus line 17	1,497,938.	1,246,055.	668,701.	900,804.	4,313,498.
25 Enter 1% of line 23	15,882.	13,025.	7,243.	9,553.	
26 Organizations described on lines 10 or 11: a Enter 2% of amount in column (e), line 24					26a 86,270.
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2003 through 2006 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts					26b 655,825.
c Total support for section 509(a)(1) test: Enter line 24, column (e)					26c 4,313,498.
d Add: Amounts from column (e) for lines: 18 33,292. 19 22 16,678. 26b 655,825.					26d 705,795.
e Public support (line 26c minus line 26d total)					26e 3,607,703.
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))					26f 83.6375%
27 Organizations described on line 12: a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year: N/A (2006) (2005) (2004) (2003)					
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11b, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year: N/A (2006) (2005) (2004) (2003)					
c Add: Amounts from column (e) for lines: 15 16 17 20 21					27c N/A
d Add: Line 27a total and line 27b total					27d N/A
e Public support (line 27c total minus line 27d total)					27e N/A
f Total support for section 509(a)(2) test: Enter amount on line 23, column (e)					27f N/A
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))					27g N/A %
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))					27h N/A %

28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 2003 through 2006, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.

NONE

Part V Private School Questionnaire (See page 9 of the instructions.)

N/A

(To be completed ONLY by schools that checked the box on line 6 in Part IV)

	Yes	No
29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	29	
30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	30	
31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves?	31	
If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.)		
32 Does the organization maintain the following:		
a Records indicating the racial composition of the student body, faculty, and administrative staff?	32a	
b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	32b	
c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	32c	
d Copies of all material used by the organization or on its behalf to solicit contributions?	32d	
If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.)		
33 Does the organization discriminate by race in any way with respect to:		
a Students' rights or privileges?	33a	
b Admissions policies?	33b	
c Employment of faculty or administrative staff?	33c	
d Scholarships or other financial assistance?	33d	
e Educational policies?	33e	
f Use of facilities?	33f	
g Athletic programs?	33g	
h Other extracurricular activities?	33h	
If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.)		
34 a Does the organization receive any financial aid or assistance from a governmental agency?	34a	
b Has the organization's right to such aid ever been revoked or suspended?	34b	
If you answered "Yes" to either 34a or b, please explain using an attached statement.		
35 Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation	35	

Schedule A (Form 990 or 990-EZ) 2007

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 11 of the instructions.)(To be completed **ONLY** by an eligible organization that filed Form 5768)Check **a** ☐ if the organization belongs to an affiliated group. Check **b** ☐ if you checked "a" and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Affiliated group totals	(b) To be completed for all electing organizations												
		N/A													
36 Total lobbying expenditures to influence public opinion (grassroots lobbying)	36		0.												
37 Total lobbying expenditures to influence a legislative body (direct lobbying)	37		0.												
38 Total lobbying expenditures (add lines 36 and 37)	38		0.												
39 Other exempt purpose expenditures	39		0.												
40 Total exempt purpose expenditures (add lines 38 and 39)	40		0.												
41 Lobbying nontaxable amount. Enter the amount from the following table -															
<table border="0"> <tr> <td>If the amount on line 40 is -</td> <td>The lobbying nontaxable amount is -</td> </tr> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 40</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000</td> </tr> </table>		If the amount on line 40 is -	The lobbying nontaxable amount is -	Not over \$500,000	20% of the amount on line 40	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000	Over \$17,000,000	\$1,000,000		
If the amount on line 40 is -	The lobbying nontaxable amount is -														
Not over \$500,000	20% of the amount on line 40														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000														
Over \$17,000,000	\$1,000,000														
42 Grassroots nontaxable amount (enter 25% of line 41)	42		0.												
43 Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36	43		0.												
44 Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38	44		0.												

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50 on page 13 of the instructions.)

Calendar year (or fiscal year beginning in) ▶	Lobbying Expenditures During 4-Year Averaging Period				
	(a) 2007	(b) 2006	(c) 2005	(d) 2004	(e) Total
45 Lobbying nontaxable amount					0.
46 Lobbying ceiling amount (150% of line 45(e))					0.
47 Total lobbying expenditures					0.
48 Grassroots nontaxable amount					0.
49 Grassroots ceiling amount (150% of line 48(e))					0.
50 Grassroots lobbying expenditures					0.

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 14 of the instructions.)

N/A

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:	Yes	No	Amount
a Volunteers			
b Paid staff or management (Include compensation in expenses reported on lines c through h.)			
c Media advertisements			
d Mailings to members, legislators, or the public			
e Publications, or published or broadcast statements			
f Grants to other organizations for lobbying purposes			
g Direct contact with legislators, their staffs, government officials, or a legislative body			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means			
i Total lobbying expenditures (Add lines c through h.)			0.

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.

2007 DEPRECIATION AND AMORTIZATION REPORT

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Asset No.	Description	Date Acquired	Method	Life	Line No.	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
	BUILDINGS											
8	BUILDING	071498	SL	40.00	16	119,338.			119,338.	26,348.		5,149.
18	CAPITALIZED REFINANCE COSTS	112999		120M	43	2,275.			2,275.	1,596.		228.
29	UNITS Q AND R, CONDOS	100301	SL	39.00	16	323,218.			323,218.	49,924.		8,288.
62	BUILDING IMPROVEMENTS	110102	SL	39.00	16	162,304.			162,304.	17,342.		4,162.
63	BUILDING IMPROVEMENTS	110102	SL	39.00	16	1,235.			1,235.	133.		32.
84	BUILDING	010103	SL	39.00	16	88,526.			88,526.	10,700.		2,270.
98	HEAT PUMP	020706	SL	7.00	16	3,200.			3,200.	419.		457.
104	TRANE HEAT PUMP	082707	SL	10.00	16	6,189.			6,189.			206.
	* 990 PAGE 2 TOTAL BUILDINGS					706,285.		0.	706,285.	106,462.	0.	20,792.
	FURNITURE & FIXTURES											
5	FILE CABINET	010194	SL	5.00	16	679.			679.	679.		0.
62	FILE CABINETS	060196	SL	5.00	16	1,363.			1,363.	1,342.		0.
10	PLAQUE / FRAMING ETC	071798	SL	7.00	16	784.			784.	784.		0.
11	FLAG AND POLE	072998	SL	7.00	16	175.			175.	175.		0.
12	ART AND FRAMING	072098	SL	7.00	16	126.			126.	126.		0.
13	IKEA CONF ROOM FURNITURE	062698	SL	7.00	16	3,808.			3,808.	3,808.		0.
19	MEDIUM OAK BOOKCASE	070600	SL	7.00	16	370.			370.	344.		26.

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Asset No.	Description	Date Acquired	Method	Life	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
21	FRAMING ARTWORK	02/19/00	SL	7.00	16	453.			453.	444.		9.
24	ARTWORK FRAMED	02/19/00	SL	5.00	16	423.			423.	423.		0.
31	30 CHAIRS	11/01/02	SL	7.00	16	19,094.			19,094.	11,367.		2,728.
32	SOFA	11/01/02	SL	7.00	16	998.			998.	596.		143.
33	4 MAGAZINE TABLES	11/01/02	SL	7.00	16	1,797.			1,797.	1,071.		257.
34	SOFA	11/01/02	SL	7.00	16	2,508.			2,508.	1,492.		358.
35	CONFERENCE TABLE	11/01/02	SL	7.00	16	4,640.			4,640.	2,762.		663.
36	2 HALF CYLINDER TABLES	11/01/02	SL	7.00	16	1,368.			1,368.	813.		195.
37	7 KEYBOARD TRAYS	11/01/02	SL	7.00	16	1,232.			1,232.	733.		176.
38	FREESTANDING PEDESTAL	11/01/02	SL	7.00	16	322.			322.	192.		46.
39	7 CPU HOLDERS	11/01/02	SL	7.00	16	658.			658.	392.		94.
40	2 SURF MOUNT OVERHEAD	11/01/02	SL	7.00	16	2,477.			2,477.	1,475.		354.
41	WALL MOUNT OVERHEAD	11/01/02	SL	7.00	16	875.			875.	521.		125.
42	4 FIXED HIGH TECH CORNER	11/01/02	SL	7.00	16	4,112.			4,112.	2,446.		587.
43	6 LATERAL FILES	11/01/02	SL	7.00	16	5,408.			5,408.	3,221.		773.
44	9 TACKBOARDS	11/01/02	SL	7.00	16	2,350.			2,350.	1,400.		336.
45	9 LATERAL FILES	11/01/02	SL	7.00	16	5,100.			5,100.	3,037.		729.
46	9 FREESTANDING PED STAND	11/01/02	SL	7.00	16	2,322.			2,322.	1,383.		332.

728102
04-27-07

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2007 DEPRECIATION AND AMORTIZATION REPORT

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Asset No.	Description	Date Acquired	Method	Life	Line No.	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
474	DUPLEX TABLES	110102	SL	7.00	16	314.			314.	187.		45.
487	LAMINATED TOPS	110102	SL	7.00	16	2,678.			2,678.	1,596.		383.
49	ROOM DIVIDER	110102	SL	7.00	16	1,870.			1,870.	1,113.		267.
502	MAHARAM FABRCI	110102	SL	7.00	16	838.			838.	500.		120.
516	CHORUS STACKERS	110102	SL	7.00	16	1,022.			1,022.	608.		146.
524	CENTER DRAWERS	110102	SL	7.00	16	540.			540.	321.		77.
53	4 SURF MOUNT SINGLE HIGH	110102	SL	7.00	16	3,870.			3,870.	2,304.		553.
542	CONFERENCE CORE UNIT	110102	SL	7.00	16	2,829.			2,829.	1,683.		404.
557	BBF'S	110102	SL	7.00	16	5,798.			5,798.	3,450.		828.
566	CORNER NO PIVOT MOD	110102	SL	7.00	16	6,650.			6,650.	3,958.		950.
574	TASKLIGHT LAMPS	110102	SL	7.00	16	378.			378.	225.		54.
587	LAMINATED TOPS	110102	SL	7.00	16	3,093.			3,093.	1,842.		442.
644	LAT FILE	010103	SL	7.00	16	1,962.			1,962.	1,120.		280.
654	PED STAND	010103	SL	7.00	16	1,007.			1,007.	576.		144.
664	DUPLEX TABLES	010103	SL	7.00	16	314.			314.	180.		45.
671	CORNER DESK	010103	SL	7.00	16	863.			863.	492.		123.
684	CORNER DESKS	010103	SL	7.00	16	3,474.			3,474.	1,984.		496.
698	DESKS	010103	SL	7.00	16	3,754.			3,754.	2,144.		536.

728102
04-27-07

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2007 DEPRECIATION AND AMORTIZATION REPORT

FORM 990 PAGE 2

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Asset No.	Description	Date Acquired	Method	Life	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
702	DESKS	010103	SL	7.00	16	1,170.			1,170.	668.		167.
711	DESK	010103	SL	7.00	16	218.			218.	124.		31.
723	POWER CONNECTIONS	010103	SL	7.00	16	148.			148.	84.		21.
7323	SCREENS	010103	SL	7.00	16	5,453.			5,453.	3,116.		779.
7410	SCREEN CONNECTORS	010103	SL	7.00	16	234.			234.	132.		33.
758	STABILIZERS	010103	SL	7.00	16	291.			291.	168.		42.
7613	FLIPPER DOORS	010103	SL	7.00	16	3,853.			3,853.	2,200.		550.
7713	TASK LIGHTS	010103	SL	7.00	16	913.			913.	520.		130.
781	INNER TONE LIGHT	010103	SL	7.00	16	496.			496.	284.		71.
794	FILING CABINETS	010103	SL	7.00	16	2,988.			2,988.	1,708.		427.
805	FILING CABINETS	010103	SL	7.00	16	789.			789.	452.		113.
81	14 CONFERENCE ROOM CHAIRS	010103	SL	7.00	16	12,446.			12,446.	7,112.		1,778.
82	DISPLAY CASE	102203	SL	7.00	16	1,588.			1,588.	719.		227.
85	TORSO FORMS & PLEXIGLASS BASE	012804	SL	7.00	16	1,600.			1,600.	229.		229.
99	CONFERENCE BACKDROP	063006	SL	7.00	16	3,347.			3,347.	239.		478.
105	CONFERENCING TOOL	070607	SL	7.00	16	996.			996.			71.
106	GUEST CHAIR	070607	SL	7.00	16	1,108.			1,108.			79.
	* 990 PAGE 2 TOTAL FURNITURE & FIXTURES					142,334.		0.	142,334.	83,064.	0.	19,050.

2007 DEPRECIATION AND AMORTIZATION REPORT

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Asset No.	Description	Date Acquired	Method	Life	Line No.	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
	MACHINERY & EQUIPMENT											
1	ENVELOPE FEEDER	020195	SL	5.00	16	1,074.			1,074.	1,074.		0.
2	(D) COMPUTER	030196	SL	5.00	16	2,050.			2,050.	2,016.		0.
3	ZIP DRIVE	040196	SL	5.00	16	789.			789.	776.		0.
4	SCANNER, ZIIP DRIVE AND CD ROM	100196	SL	5.00	16	1,222.			1,222.	1,200.		0.
7	NOT IDENTIFIED	063097	SL	5.00	16	148.			148.	148.		0.
14	BOSE RADIO	101398	SL	7.00	16	365.			365.	365.		0.
15	(D) PENTIUM 200 W/S	042699	SL	7.00	16	1,362.			1,362.	1,362.		0.
16	TRAVAN 20 GIG B/U	021799	SL	7.00	16	511.			511.	511.		0.
17	XEROX COPIER	041399	SL	7.00	16	7,315.			7,315.	7,315.		0.
20	DELL COMPUTER	020500	SL	5.00	16	1,883.			1,883.	1,883.		0.
22	(D) DELL COMPUTER	041400	SL	5.00	16	2,817.			2,817.	2,817.		0.
23	(D) DELL COMPUTER	052600	SL	5.00	16	2,886.			2,886.	2,886.		0.
25	PRINTER	092701	SL	5.00	16	3,143.			3,143.	3,143.		0.
26	WINDOWS OFFICE 2000	042001	SL	5.00	16	2,190.			2,190.	2,190.		0.
27	(D) DELL COMPUTER	062701	SL	5.00	16	2,465.			2,465.	2,465.		0.
28	(D) INTEGRATED DESK TOP COMPUTER SYS (3)	042001	SL	5.00	16	1,504.			1,504.	1,504.		0.
59	PHONES	110102	SL	5.00	16	1,070.			1,070.	892.		178.

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Asset No.	Description	Date Acquired	Method	Life	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
60	ACS COMMUNICATIONS SYSTEM	110102	SL	5.00	16	12,250.			12,250.	10,208.		2,042.
61	CATV CABLE	110102	SL	5.00	16	4,956.			4,956.	4,129.		827.
83	MISC ADDITIONS (D) LAPTOP	070403	SL	5.00	16	769.			769.	539.		154.
86	W/PRINTER/SCANNER/FAX	020104	SL	5.00	16	1,500.			1,500.	300.		300.
87	COMPUTER #D7250033 (D) COMPUTER	060104	SL	5.00	16	935.			935.	561.		187.
88	#GTH-070904	070104	SL	5.00	16	1,045.			1,045.	627.		209.
89	COMPUTER #GTH-020105	010105	SL	5.00	16	1,042.			1,042.	416.		208.
90	HP COLOR LASERJET 3550 PRINTER	040105	SL	5.00	16	1,049.			1,049.	367.		210.
91	COMPUTERS (3)	040105	SL	5.00	16	1,572.			1,572.	550.		314.
92	STUDENT COMPUTERS (4) & MONITORS	112805	SL	5.00	16	4,662.			4,662.	2,594.		932.
93	TV STAND FOR MICHELLE'S OFFICE	112805	SL	7.00	16	500.			500.	77.		71.
94	CONFERENCE ROOM TV	120105	SL	7.00	16	1,170.			1,170.	181.		167.
95	DVD CAMCORDER	120105	SL	7.00	16	1,000.			1,000.	155.		143.
96	HP COLOR LASERJET PRINTER	123105	SL	5.00	16	7,899.			7,899.	3,080.		1,580.
97	LAPTOP COMPUTERS HP ZE2000T SERIES	123105	SL	5.00	16	3,007.			3,007.	1,074.		601.
100	DELL COMPUTER	012306	SL	5.00	16	2,979.			2,979.	546.		596.
101	DELL COMPUTER	012306	SL	5.00	16	999.			999.	183.		200.
102	HP LAPTOP	012306	SL	5.00	16	2,202.			2,202.	404.		440.

2007 DEPRECIATION AND AMORTIZATION REPORT

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Asset No.	Description	Date Acquired	Method	Life	Line No.	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
103	HP PRINTER	021606	SL	5.00	16	10,163.			10,163.	1,694.		2,033.
107	LAPTOP FOR MICHELLE	030107	SL	5.00	16	2,822.			2,822.			470.
108	PRINTER	043007	SL	5.00	16	630.			630.			84.
109	LAPTOP FOR KRISTEN	052107	SL	5.00	16	1,603.			1,603.			187.
110	COMPUTER	051107	SL	5.00	16	4,909.			4,909.			655.
111	PRINTER	102607	SL	5.00	16	6,822.			6,822.			227.
112	JOAN CAROL SCREEN	030107	SL	5.00	16	860.			860.			143.
113	NETWORK RS	010407	SL	5.00	16	1,485.			1,485.			297.
114	SERVER	103107	SL	5.00	16	1,859.			1,859.			62.
115	SERVER	103107	SL	5.00	16	3,669.			3,669.			122.
	* 990 PAGE 2 TOTAL MACHINERY & EQUIPMENT					117,152.		0.	117,152.	60,232.	0.	13,639.
	LAND											
9	LAND	071498	L			6,281.			6,281.			0.
30	LAND ALLOCATION	100301	L			80,804.			80,804.			0.
	* 990 PAGE 2 TOTAL LAND					87,085.		0.	87,085.	0.	0.	0.
	OTHER											
116	BLACKBAUD SOFTWARE	013107	SL	5.00	16	8,546.			8,546.			1,567.
117	BLACKBAUD SOFTWARE	081607	SL	5.00	16	1,080.			1,080.			72.

990

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FORM 990		GAIN (LOSS) FROM PUBLICLY TRADED SECURITIES			STATEMENT	1
DESCRIPTION	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	NET GAIN OR (LOSS)		
SECURITIES	24,247.	26,279.	0.	<2,032.>		
TO FORM 990, PART I, LINE 8	24,247.	26,279.	0.	<2,032.>		

FORM 990	GAIN (LOSS) FROM SALE OF OTHER ASSETS	STATEMENT	2
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DESCRIPTION	DATE ACQUIRED	DATE SOLD	METHOD ACQUIRED		
FIXED ASSETS	VARIOUS	/ /07	PURCHASED		
NAME OF BUYER	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	DEPREC	NET GAIN OR (LOSS)
NONE - DISPOSITION	0.	509.	0.	0.	<509.>
TO FM 990, PART I, LN 8		509.	0.	0.	<509.>

FORM 990	OTHER CHANGES IN NET ASSETS OR FUND BALANCES	STATEMENT	3
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DESCRIPTION	AMOUNT
CHANGE IN VALUE OF ANNUITIES	<5,602.>
TOTAL TO FORM 990, PART I, LINE 20	<5,602.>

FORM 990	OTHER EXPENSES	STATEMENT	4
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DESCRIPTION	(A) TOTAL	(B) PROGRAM SERVICES	(C) MANAGEMENT AND GENERAL	(D) FUNDRAISING
ADVERTISING	551.	402.	94.	55.
BANK CHARGES	6,744.		6,744.	
COMPUTER AND WEBSITE SERVICES	21,660.	19,641.	1,271.	748.
CONSULTANTS	75,199.	72,591.	2,075.	533.
DIRECT MAIL	354,848.	255,703.		99,145.
DUES AND SUBSCRIPTIONS	2,594.	2,594.		
EQUIPMENT	4,142.	3,024.	704.	414.
FILING FEES	5,658.	4,130.	962.	566.
FILMS, BOOKS, LITERATURE	22,995.	22,995.		
HONORARIUMS	21,500.	21,500.		
HOUSE FILE MAILINGS	86,154.	59,274.		26,880.
INSURANCE	14,491.	10,579.	2,463.	1,449.
LIST RENTALS	642.		642.	
NEWSLETTERS	42,446.	41,308.		1,138.

PHOTOGRAPHY	8,158.	8,158.		
PUBLIC RELATIONS	7,106.	5,187.	1,208.	711.
REAL ESTATE TAX	12,540.	9,154.	2,132.	1,254.
SOFTWARE	2,122.	1,549.	361.	212.
TRANSCRIPTIONS	715.		715.	
TOTAL TO FM 990, LN 43	690,265.	537,789.	19,371.	133,105.

FORM 990	CASH GRANTS AND ALLOCATIONS TO INDIVIDUALS	STATEMENT	5
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CLASS OF ACTIVITY/DONEE'S NAME AND ADDRESS	DONEE'S RELATIONSHIP	AMOUNT
SCHOLARSHIP MAURICE BROWN 2765 HOMESTEAD DR PETERSBURG, VA 23805	NONE	1,000.
SCHOLARSHIP MATTHEW CERNIGLIA 304 BRADFORD COURT STERLING, VA 20164	NONE	1,000.
SCHOLARSHIP DESIREE GONZALEZ 16754 AMHERST OAK LANE COLONIAL HEIGHTS, VA 23834	NONE	1,000.
SCHOLARSHIP SPENCER HARRELL 45 ELM STREET NEWPORT NEWS, VA 23601	NONE	1,000.
SCHOLARSHIP DOMINIQUE MANUEL 5998 RIVIERA ARCH VIRGINIA BEACH, VA 23464	NONE	1,000.
SCHOLARSHIP AARON RUSCHMEYER 5150 TYME ROAD RICHMOND, VA 23234	NONE	1,000.
SCHOLARSHIP VANCE SWANN 5324 LINWOOD AVENUE RICHMOND, VA 23224	NONE	1,000.

SCHOLARSHIP ANNAMARIE ZIEGLER 4043 SADLER DRIVE SUFFOLK, VA 23434	NONE	1,000.
SCHOLARSHIP ANGELIKA ZIEGLER 4043 SADLER DRIVE SUFFOLK, VA 23434	NONE	1,000.
SCHOLARSHIP PARIS JONES 517 N. 29TH STREET RICHMOND, VA 23223	NONE	1,000.
SCHOLARSHIP AMELIA SYCH 341 53RD STREET NEWPORT NEWS, VA 23607	NONE	1,000.
SCHOLARSHIP ANASTASIA SHERRILL 18141 FARMHOUSE LANE NEW MARKET, VA 22844	NONE	1,000.
SCHOLARSHIP DANIEL DOEPPKE 818 W. WASHINGTON STREET PETERSBURG, VA 23803	NONE	1,000.
SCHOLARSHIP JACOB DOEPPKE 818 W. WASHINGTON STREET PETERSBURG, VA 23803	NONE	1,000.
SCHOLARSHIP SALVATORE HAROON 5312 HICKORY RIDGE VIRGINIA BEACH, VA 23455	NONE	1,000.
SCHOLARSHIP MATEO JACKSON 1241 38TH STREET NORFOLK, VA 23508	NONE	1,000.
TOTAL INCLUDED ON FORM 990, PART II, LINE 22B		16,000.

FORM 990	STATEMENT OF ORGANIZATION'S PRIMARY EXEMPT PURPOSE	STATEMENT	6
	PART III		

EXPLANATION

INFORM AND EDUCATE THE PUBLIC & ITS LEADERS CONCERNING POSITIVE FEMALE ROLE MODELS AND THEIR IMPACT ON FAMILY AND POLICY ISSUES & IDENTIFY YOUNG LEADERS

FORM 990	OTHER INVESTMENTS	STATEMENT	7
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DESCRIPTION	VALUATION METHOD	AMOUNT
SECURITIES	MARKET VALUE	92,487.
TOTAL TO FORM 990, PART IV, LINE 56, COLUMN B		92,487.

FORM 990	OTHER ASSETS	STATEMENT	8
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DESCRIPTION	BEGINNING OF YEAR	END OF YEAR
COLLECTIONS	742.	742.
PREPAID EXPENSES	10,518.	
TOTAL TO FORM 990, PART IV, LINE 58	11,260.	742.

FORM 990	MORTGAGES PAYABLE	STATEMENT	9
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DESCRIPTION	BALANCE DUE
COMMUNITY BANK	214,961.
TOTAL INCLUDED ON FORM 990, PART IV, LINE 64B, COLUMN B	214,961.

SCHEDULE A EXPLANATION OF QUALIFICATIONS TO RECEIVE PAYMENTS STATEMENT 10
PART III, LINE 3A

EACH MEMBER OF THE SCHOLARSHIP REVIEW COMMITTEE RECEIVES/REVIEWS THE PRIOR MONTH'S APPLICATIONS AND SEPARATELY SELECTS THE APPLICANTS WITH THE MOST COMPELLING NEED. FACTORS CONSIDERED INCLUDE STUDENT'S ACADEMIC SITUATION/ NEED, HOUSEHOLD INCOME AND FAMILY CIRCUMSTANCES. AT AN APPOINTED TIME, THE SCHOLARSHIP REVIEW COMMITTEE MEETS VIA CONFERENCE CALL TO DISCUSS THEIR INDIVIDUAL SELECTIONS FOR CONSIDERATION. IF A COMMITTEE MEMBER HAS ANY COMPELLING APPLICANT(S) FROM A PRIOR MONTH, THOSE APPLICANTS ARE ADDED TO THE LIST UNDER CONSIDERATION. THE COMMITTEE DISCUSSES EACH APPLICANT UNTIL A UNANIMOUS AGREEMENT ON THE WINNER(S) IS REACHED. BACKUP SELECTIONS ARE THEN CHOSEN IN THE EVENT THAT THE SELECTED WINNER(S) ARE NO LONGER INTERESTED IN THE SCHOLARSHIP. THE DECISION OF THE COMMITTEE IS FINAL.

SCHEDULE A OTHER INCOME STATEMENT 11

DESCRIPTION	2006 AMOUNT	2005 AMOUNT	2004 AMOUNT	2003 AMOUNT
REIMBURSEMENTS	373.	1,174.	856.	1,358.
GIFTS IN KIND	0.	12,917.	0.	0.
TOTAL TO SCHEDULE A, LINE 22	373.	14,091.	856.	1,358.

Depreciation and Amortization 990
(Including Information on Listed Property)

► See separate instructions. ► Attach to your tax return.

OMB No. 1545-0172

2007
Attachment
Sequence No. **67**

CLARE BOOTHE LUCE POLICY INSTITUTE

FORM 990 PAGE 2

54-1672138

Part I Election To Expense Certain Property Under Section 179 *Note: If you have any listed property, complete Part V before you complete Part I.*

1	Maximum amount. See the instructions for a higher limit for certain businesses	1	125,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	500,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2006 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2008. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.)

14	Special allowance for qualified New York Liberty or Gulf Opportunity Zone property (other than listed property) and cellulosic biomass ethanol plant property placed in service during the tax year	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	55,066.

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2007	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B - Assets Placed in Service During 2007 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
	/		27.5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs.	MM	S/L	
	/			MM	S/L	

Section C - Assets Placed in Service During 2007 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year	/		40 yrs.	MM	S/L	

Part IV Summary (see instructions)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	55,066.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V**Listed Property** (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.**Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)****24a** Do you have evidence to support the business/investment use claimed? ☐ **Yes** ☐ **No** **24b** If "Yes," is the evidence written? ☐ **Yes** ☐ **No**

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
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25 Special allowance for qualified Gulf Opportunity Zone property placed in service during the tax year and used more than 50% in a qualified business use **25****26** Property used more than 50% in a qualified business use:

..... %
..... %
..... %

27 Property used 50% or less in a qualified business use:

.....	.....	..... %	.....	.....	S/L -	.....	.....	.....
.....	.....	..... %	.....	.....	S/L -	.....	.....	.....
.....	.....	..... %	.....	.....	S/L -	.....	.....	.....

28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 **28****29** Add amounts in column (i), line 26. Enter here and on line 7, page 1 **29****Section B - Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person.

If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

30 Total business/investment miles driven during the year (do not include commuting miles)	(a) Vehicle		(b) Vehicle		(c) Vehicle		(d) Vehicle		(e) Vehicle		(f) Vehicle	
31 Total commuting miles driven during the year ...												
32 Total other personal (noncommuting) miles driven.....												
33 Total miles driven during the year. Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C - Questions for Employers Who Provide Vehicles for Use by Their EmployeesAnswer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons.

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners
39 Do you treat all use of vehicles by employees as personal use?
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?
41 Do you meet the requirements concerning qualified automobile demonstration use?

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.**Part VI Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
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42 Amortization of costs that begins during your 2007 tax year:

.....
.....

43 Amortization of costs that began before your 2007 tax year **43** 228.**44 Total.** Add amounts in column (f). See the instructions for where to report **44** 228.

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization	Employer identification number
	CLARE BOOTHE LUCE POLICY INSTITUTE	54-1672138
	Number, street, and room or suite no. If a P.O. box, see instructions. 112 ELDEN STREET, NO. STE P	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. HERNDON, VA 20170	

Check type of return to be filed (file a separate application for each return):

- | | | |
|--|---|------------------------------------|
| <input checked="" type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

- The books are in the care of ► **THE INSTITUTE**

Telephone No. ► 703-318-0730 FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1** I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2008**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year **2007** or
- ☐ tax year beginning , and ending .

- 2** If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ N/A

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA **For Privacy Act and Paperwork Reduction Act Notice, see Instructions.**

Form **8868** (Rev. 4-2008)