

## OTHER WAYS TO SUPPORT YOUNG WOMEN

## LEAVE YOUR LEGACY

Please consider leaving the Clare Boothe Luce Center for Conservative Women <u>a gift in your will</u> to make a difference, ensuring your ideas will shape America's future.

Include the following language in your will: "I give, devise, and bequeath to the Clare Boothe Luce Center for Conservative Women, tax identification number 54-1672138, 112 Elden Street, Suite P, Herndon, Virginia 20170 (insert amount, percentage, or nature of gift, or remainder of estate) to be used for its educational purposes."

## **GIFTS OF STOCK**

The Clare Boothe Luce Center for Conservative Women <u>accepts gifts of stock – which can be a significant benefit to you</u>, especially if a stock you hold has *appreciated* in value.

<u>You'll receive a tax deductible receipt for the value of your stock</u> on the day you transfer it to the Clare Boothe Luce, which means you <u>avoid the capital gains on the appreciated value of the stock</u>. It's a "win-win" situation for everyone!

To transfer a gift of stock to the Clare Boothe Luce Center for Conservative Women, please contact the Vanguard Brokerage office whose toll free number is 1-800-992-8327. The investment advisors will be glad to assist you and answer any questions you may have.

<u>For electronic transfers of stock, which you may find to be the most convenient way</u> to a make a gift, Vanguard's DTC number is 0062. The Clare Boothe Luce Center for Conservative Women's account number at Vanguard is #78619961.

However, if you have possession of stock certificates titled in your name, you may send by registered or certified mail the *endorsed* certificates and a signed Stock & Bond Certificate Transfer Kit (available at Vanguard.com) or contact us and we can send this to you.

Generally, you may deduct gifts of appreciated assets (such as stock and mutual funds) each year in an amount up to 30% of your adjusted gross income. As in the case of cash gifts, you can apply any excess deductions over as many as five subsequent tax years – please discuss with your tax advisor.

## THE GIFT ANNUITY

The gift annuity is a simple contract between you and the Clare Boothe Luce Center for Conservative Women. It is a combination of a gift and an investment. In exchange for your gift of \$5,000.00 or more, the Clare Boothe Luce Center for Conservative Women <u>agrees to pay you a fixed sum on a regular basis throughout your lifetime</u>.

<u>You will receive substantial benefits from a gift annuity</u> including: Guaranteed life income, immediate charitable contribution deduction, capital gains savings, estate tax savings and an immediate gift to the Clare Boothe Luce Center for Conservative Women for a portion of the original gift.

For more information on leaving a gift in your will, giving a gift of stock, or giving a gift annuity please call Clare Boothe Luce Center for Conservative Women President, Michelle Easton at 703-318-0730 or toll free 1-888-891-4288.